

JONATHAN D. LEINWAND, P.A.

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July 13, 2020

OTC Markets Group, LLC
304 Hudson Street, Second Floor
New York, New York 10013

Re: North America Frac Sand, Inc.
Opinion of Counsel regarding adequate current information

Dear Sir or Madam:

This firm has been retained by **North America Frac Sand Inc.** (“NAFS” or the “*Company*”) for the purpose of preparing this Opinion of Counsel, applying the applicable laws of the United States, regarding its corporate operations and level of disclosure of corporate information with regard to the Pink OTC Markets Disclosure Guidelines.

In the course of preparing this opinion, counsel has reviewed the following documents relating to the Company (together with the date they were posted through the OTC Disclosure and News Service, if applicable):

PUBLISH DATE	TITLE	PERIOD END DATE
07/13/2020	Supplemental Information - Supplemental Information Statement	07/13/2020
06/30/2020	Quarterly Report - NAFS Quarterly Financial Report Period Ending March 31, 2020	03/31/2020
05/20/2020	Annual Report - NAFS Annual Financial Report Period Ending December 31, 2019	12/31/2019
05/20/2020	Quarterly Report - NAFS Quarterly Financial Report Period Ending September 30, 2019	09/30/2019
05/05/2020	Quarterly Report - NAFS Quarterly Financial Report Period Ending June 30, 2019	06/30/2019
04/30/2020	Quarterly Report - NAFS Quarterly Financial Report Period Ending March 31, 2019	03/31/2019

Counsel has also examined other related corporate information as necessary and information provided by the Company’s management for the purposes of this letter.

Additionally, counsel has personally conferred with Hong Chen, CEO and Chairwoman and Xuemei Li, COO, Secretary of Board, and discussed the information contained in the Company's disclosure statements.

The opinions and conclusions contained in this Opinion Letter are based upon documentation and facts made available to this firm and are solely based on the accuracy of those documents and facts. Further, counsel has reviewed all prior disclosures posted by the Company with OTC Disclosure and News Service, as amended and the Company. All such information is believed to be accurate and reliable. In the event that the facts and information in any or all of such documents are determined not to be true, this opinion is rescinded to and to be deemed null and void. Counsel has discussed the above documentation, and the underlying assumptions this firm is relying upon, with the management of the corporation.

The Company has 500,000,000 (Five Hundred Million) authorized common shares of which 92,019,994 (Ninety-Two Million Nineteen Thousand Nine Hundred Ninety-Four) shares are issued and outstanding as of the date hereof. There are 100,000,000 (One Hundred Million) authorized preferred shares of which 8 shares of Series A Preferred, and 500 shares of Series B Preferred are issued and outstanding. The Company's fiscal year end is December 31.

The party responsible for the preparation of the unaudited financial statements of the Company is Robin Hunt, President of Interactive Edgar Corp., which serves as a consultant for the Company. Mr. Hunt has a degree in accounting from Anderson College in Indiana and has been preparing financial statements for publicly reporting companies for over fifteen years.

The Company's Transfer Agent is:
VStock Transfer, LLC
18 Lafayette Place
Woodmere, NY 11598

An inquiry to the transfer agent was the source of confirmation of the Company's shares outstanding. Additionally, a search of the SEC's EDGAR system confirmed that VStock Transfer is a registered transfer agent.

Further, pursuant to an inquiry of management and directors of the corporation, to the best of this firm's knowledge, neither the Company nor any person or entity holding at least five percent (5%) of the corporation's stock is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities law.

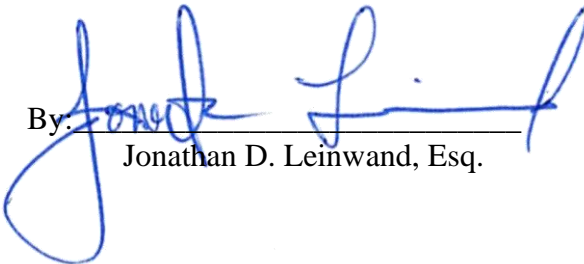
The Company states that it is not a shell company as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Securities Exchange Act of 1934.

No person or entity other than OTC Markets is entitled to rely upon this opinion. OTC Markets, however, is granted full and complete permission and rights to publish this document via the OTC Disclosure and News Service for viewing by the general public and regulators. The public and OTC Markets Group may rely on the above in determining whether the Company has made

adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933. The information that has been posted via OTC Disclosure and News Service constitutes adequate current public information, is available within the meaning of S.E.C. Rule 144(c)(2) of the Securities Act, includes all the information that a broker-dealer would be required to obtain from an issuer in order to publish a quotation for its securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934, and complies as to form with the OTC Markets Guidelines for Providing Adequate Current Information.

The author of this letter has been admitted to practice in the State of Florida and is resident of the United States. The opinions expressed herein are in reference to the laws of the United States. Counsel is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice before the Commission, nor has been so at any time during the last five (5) years and is not currently under investigation by any federal or state regulatory authority. Counsel does not own any of the Company's securities and has no agreement to receive any of the Company's securities in the future.

Very Truly Yours,
JONATHAN D. LEINWAND, P.A.

By: 
Jonathan D. Leinwand, Esq.