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Date: April 30, 2019

Via OTC Disclosure and News Service

OTC Markets Group, Inc.  
304 Hudson Street, 2<sup>nd</sup> Floor  
New York, New York 10013

RE: **Opinion Letter Regarding Current Public Information**  
**JetBlack Corporation (OTC Pink: JTBK)**

Dear Sir or Madam:

Please be advised that I ("Counsel") have been retained by JetBlack Corporation ("JTBK"), a Nevada corporation (the "Issuer"), to provide this opinion to you. In connection therewith, the OTC Markets Group, Inc. ("OTC Markets") is entitled to rely on the contents herein in determining whether the Issuer has made adequate current public information within the meaning of Rule 144(c)(2) promulgated under the Securities Act of 1933 (the "Act"). Notwithstanding the foregoing, OTC Markets has complete and unrestricted permission to publish this opinion letter via the OTC Disclosure and News Service ("OTC Disclosure") for viewing by the general public, however, no persons other than OTC Markets may act in reliance thereupon.

Counsel is a citizen of, and resides in, the United States of America and an attorney licensed to practice before the Supreme Courts of the states of Oregon, Washington, California, and the United States Tax Court. Accordingly, no attempt is made herein to provide an opinion with regards to the laws of any jurisdiction other than the aforementioned. Moreover, I have not been prohibited or otherwise enjoined from practicing before the Securities and Exchange Commission ("SEC") or any other government or self-regulatory agency. The Issuer has retained Counsel for the purpose of reviewing the current information disclosed by it as well as all legal matters pertaining to the Issuer.

Counsel does not beneficially own any shares of the Issuer's securities. Counsel has not received, or has any agreement to receive in the future, shares of the Issuer's stock, in payment for services rendered in connection with this opinion or any other services rendered or to be rendered. Counsel is not currently, or has been in the past five years, suspended or barred from practicing in any state or jurisdiction, nor has counsel been charged in a civil or criminal case.

In connection with the opinion contained herein, I have reviewed applicable federal laws, rules and regulations, including, specifically, the Securities Act of 1933 and Securities Exchange Act of 1934 (the “Exchange Act”). Moreover, I have examined originals or copies, certified or otherwise identified to my satisfaction, of such documents, certificates or records provided to me by Issuer, including the Issuer’s corporate records and other documents, as I have deemed necessary or appropriate bases for the opinion set forth herein; such documents, certificates and records being, to the best of my knowledge and belief, reliable. This includes, specifically, the Issuer’s Annual Report for the fiscal year ending December 31, 2018, filed with OTC Disclosure on April 15, 2019 and a restated filing on April 17, 2019 and the unaudited financial statements of even date made part therewith (together, the “2018 Annual Report”).

In my examination, I have assumed the legal capacity of all natural persons, the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as certified or photostatic copies and the authenticity of the originals of such copies. Counsel has relied on information obtained from public officials, officers of the Issuer, and other sources. Counsel has no reason to believe that the records, certificates, or other documents of the Issuer (that I have reviewed) are not accurate, authentic, or reliable.

Based upon the foregoing, I am of the opinion that the information contained in the 2018 Annual Report (a) constitute “adequate current public information” concerning the securities of the Issuers and “is available” within the meaning of Rule 144(c)(2) of the Act; (b) include all of the information that would be required by a broker-dealer so as to enable the same to publish a quotation for the securities of the Issuer under Rule 15c2-11 of the Exchange Act; (c) complies as to form with the OTC Markets Group’s Pink Basic Disclosure Guidelines for Providing Adequate Current Information, which are found on the internet at [www.otcmarkets.com](http://www.otcmarkets.com), and (d) has been posted through OTC Disclosure and News Service.

In accordance with the foregoing opinion, the following additional information is provided:

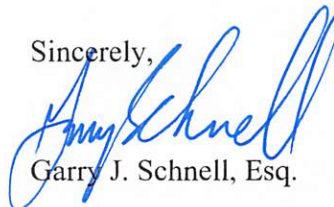
- a. The transfer agent of the Issuer is Empire Stock Transfer, 1859 Whitney Mesa Drive, Henderson NV 89014 (Transfer Agent). The Transfer Agent is registered with the SEC. A shareholder list provided by the Transfer Agent as of April 30, 2018 is relied upon as the source of information providing for the equity capitalization of the Issuer. As of April 30, 2018, the equity capitalization is as follows:

<u>Class</u>	<u>Authorized</u>	<u>Outstanding</u>
Common	1,350,000,000	615,422,000

- b. Counsel has personally met with Mr. Dan Goldin, Chief Executive Officer, President, and Director of the Issuer. Moreover, Counsel has had further occasion to discuss and review the 2018 Annual Report with the aforementioned individual. Counsel has reviewed the information reference in this letter as well as that information, as amended, published by the Issuer through the OTC Disclosure & News Service, and discussed the information with the management and above referenced Director. Upon discussion therewith, and on the basis of further independent review, it is my belief that neither Mr. Goldin nor any Directors of the Issuer, or any shareholder of the Issuer holding at least five (5%) percent of the issued and outstanding shares of the Issuer, or counsel, are currently under investigation by the SEC or any other federal or state regulatory authority in connection with any alleged violations of securities statutes;
- c. The Issuer's fiscal year end is December 31<sup>st</sup>. The unaudited financial statements made part of the 2018 Annual Report are prepared in accordance with the Generally Accepted Accounting Principles (the "Financial Statements"). I have specifically reviewed copies of the Financial Statements and discussed the same with the Issuer. The Financial Statements were prepared internally by management who have extensive experience in the areas of accounting and finance, and who are familiar with the business affairs of the Issuer.
- d. Neither Issuer, nor any predecessor entity, has never been a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

The opinions contained in this Letter are limited to the date hereof and I do not in any event undertake to advise you of any facts or circumstances occurring or coming to my attention subsequent to the date hereof.

Sincerely,



Garry J. Schnell, Esq.