

KALI, INC.

QUARTERLY DISCLOSURE STATEMENT

September 30, 2018

Trading Symbol
KALY

1) Name of the issuer and its predecessors (if any)

1) Kali, Inc.

Formerly known as VLOV, Inc. and Sino Charter Inc

2) Address of the issuer's principal executive offices

Mailing Address:

Kali, Inc.
8300 Douglas Ave,
Suite 800
Dallas, TX 75225

IR Contact

None

3) Security Information

Trading Symbol:

KALY

Exact title and class of securities outstanding:

CUSIP: 483380101

Common

Par or Stated Value: \$0.0001

Common shares authorized ----- 1,500,000,000 as of September 30, 2018

Total shares outstanding ----- 846,240,706 as of September 30, 2018

Total Shareholders -----83 as of September 30, 2018

Preferred

Preferred shares authorized ----- 10,000,000 as of September 30, 2018

Total preferred issued ----- 10,000,000 as of September 30, 2018, with supermajority voting rights, which may be exercised at the holder's discretion

Transfer Agent

Transfer Online, Inc.
512 SE Salmon Street
Portland, OR 97214
Phone: 503-227-2950

Is the Transfer Agent registered under the Exchange Act? Yes

List any restrictions on the transfer of security: None

Describe any trading suspension orders issued by the SEC in the past 12 months. List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

As of September 30, 2018, there were no trading suspensions, stock splits, dividends, recapitalizations, etc.

4) Issuance History Control shares (10% or more)

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);
The shares issued by the Company were issued in accordance with the Securities & Exchange Act section 4(2).

Shares issued for the period ending September 31, 2018:

77,000,000 shares issued to Thilo Dunker free trading 4(a)(1) @.0001 per share via debt conversion on 8/8/2018.

5) Financial Statements

The Company's unaudited financial statements are posted to the OTC Disclosure & News Service as a separate report. They were prepared by Charles Yawn who has sufficient financial skills to prepare the books and who has owned and operated his own businesses.

6) Describe the Issuer's Business, Products and Services

A. Date and State (or Jurisdiction) of Incorporation:
The issuer was incorporated in 2006 as a Nevada corporation.

B. The issuer's primary and secondary SIC Codes;
Primary SIC Code 1389

C. The issuer's fiscal year end date;
December 31

D. Principal products or services, and their markets;

On November 15, 2018, Kali, Inc announced the acquisition of NCM Biotech which is the developer and owner of a patented cannabis extraction process - U.S. Patent No. 9,199,960 entitled "METHOD AND APPARATUS FOR PROCESSING HERBACEOUS PLANT MATERIALS INCLUDING THE CANNABIS PLANT."

With the patented intellectual property (IP), to include the existing and ongoing research and development acquired from NCM Biotech, Kali now focuses on the development of pharmaceuticals to treat various illnesses, diseases and chronic pain as a symptom of various diagnoses. Kali also concentrates on the development of health and wellness therapies.

Prior to its recent acquisition and new business opportunity, Kali, Inc. was a marine management business that provided services to the \$5 billion marine market. Through our roll-up strategy we will acquire and manage marine services companies to provide a comprehensive suite of services to the underserved and fragmented marine industry. Our goal is to establish a leadership position in an industry with no dominant players.

On December 01, 2016 the Company entered into a share exchange agreement with Integrity Yacht & Marine whereby the Company acquired 100% of the issued and outstanding common stock of Integrity Yacht & Marine in exchange for 2,000,000 shares of the Company's common stock.

On June 29, 2016, the Company acquired 100% of the common stock of Wave Marine & Yacht Services, a Florida corporation, in exchange for 200,000,000 common shares. Wave Marine & Yacht Services is a full-service yacht maintenance company which provides solutions for all aspects of the recreational boating lifestyle.

On July 28, 2016, the Company completed its acquisition of Florida Marine Power Company, a marine mechanical repair, maintenance and engine installation company <http://www.floridamarinepower.com>

Under the terms of the Acquisition Agreement dated July 28, 2016, Kali acquired all of the outstanding stock of Florida Marine Power in exchange for 4,000,000 shares of Kali's common stock. The transaction also created a performance incentive program for Florida Marine Power to earn additional shares of stock for the next two years if the Company achieves quarter over quarter revenue increases.

Florida Marine Power is a well-known brand in the Florida marine industry and has become one of Sarasota and Manatee County's most recognized yacht service providers. It has a strong customer centric reputation and has built an extensive network of vendors and suppliers with long-standing contracts in place.

Pursuant to an August 3, 2016 Written Consent, JR Bott was appointed President and CEO of the Company's subsidiary, Wave Marine & Yacht Services, Inc. ("Wave Marine").

JR Bott joins Wave Marine with over 40 years of boating expertise and a strong depth of sales, business development and marketing experience. He is the owner operator of a 100' mega yacht and held a Master 200 ton Captain's license. He is also a certified boat broker

in the state of Florida. Prior to joining Wave Marine, Bott owned and operated a precious metals business where he drove the company's annual gross revenue to \$20mm. He served over 15 years in management with various public utility companies where he held AVP and GM titles.

On August 12, 2016, the Company effectively dissolved Kali Merger Corp., a Nevada corporation and a wholly-owned subsidiary of the Company (“Merger Sub”) by filing Articles of Merger in the State of Nevada on August 12, 2016. This filing represented the last step in the completion of the Merger with Ricochet Trading, Inc., which closed on March 8, 2016. The merger of Kali Merger Corp. and the Company is an administrative formality designed to dissolve Kali Merger Corp. in order to eliminate the need for maintaining multiple Nevada entities, and has no effect on the share structure of the Company.

Pursuant to a Written Consent dated August 30, 2016, the Company’s Board approved the vending out of its wholly owned subsidiary Ricochet Trading, Inc., since it could not adequately fund the operations of Ricochet while focusing on its business model of acquisitions in the marine industry. Under the terms of the Share Transfer Agreement effective August 30, 2016, the Company assigned 100% of the stock in Ricochet Trading, Inc. to its President, Warren Wheeler, in exchange for Mr. Wheeler’s release of claims against the Company. Also effective on August 30, 2016, Mr. Wheeler assigned his 15,859,000 shares of the Company’s common stock to Ricochet Trading, Inc.

7) Describe the Issuer’s Facilities

The Company performs its operational functions on clients’ sites. What office space is needed is supplied by affiliates at no cost at this time.

8) Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control Persons.

On March 23, 2016, Charles Yawn was appointed as the Company’s CEO and sole Director. Mr. Yawn owns 0 shares of the Company’s common stock at this time.

On November 16, 2016 JR Bott was appointed as the Company’s COO. Mr. Bott owns 0 shares of the Company’s common stock at this time. Mr. Bott also serves as the Company’s Subsidiary, Wave Marine & Yacht Services, Inc’s President & CEO.

Alan Tucker, Thomasville, GA 31792 200,000,000 Shares

Mr. Tucker received 200,000,000 shares of the Company’s common stock on June 29, 2016 as consideration for the Company’s acquisition of 100% of his stock as sole shareholder of Wave Marine & Yacht Services.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

C. Beneficial Shareholders of Greater than Five Percent (5%)

Alan Tucker, 314 Clermont Drive, Thomasville, GA 31792

200,000,000 Shares

Rachel Terrell, 7119 Boulevard Drive, LaMesa, CA 91941

41,982,507 Shares

9) Third Party Providers

1. Investment Banker: None

2. Promoters: None

3. Legal Counsel: None

4. Accountants or Auditor: None - The company financial statements are currently prepared internally; they are not reviewed or audited.

5. Public Relations Consultant(s): None

6. Investor Relations Consultant: None

10) Issuer Certification

I, Frederick Ferri certify that:

I have reviewed this annual disclosure statement of Kali, Inc. and based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material

respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 13, 2019
/s/ Frederick Ferri
CEO