

**CONAIR CORP.**  
246 Broadway  
Garden City Park, NY 11040

***CONAIR CORP.***  
***COMPANY INFORMATION AND DISCLOSURE STATEMENT***

**Part A: General Company Information**

As used in this disclosure statement, the terms "we", "us", "our", "CNGA" and the "Company" means, Conair Corp., a New York corporation.

**Item I: The exact name of the issuer and its predecessor (if any).**

January 24, 1964 to Present: Conair Corp.

**Item II: The address of the issuer's principal executive offices**

Conair Corp.  
246 Broadway  
Garden City, NY 11040  
516.294.8860  
Email: conaircorp@aol.com

**Item III: The jurisdiction(s) and date of the issuer's incorporation or organization.**

Conair Corp. (the "Company") was originally incorporated on January 24, 1964 under the laws of New York.

**Part B: Share Structure**

**Item IV: The exact title and class of securities outstanding.**

Security Symbol:	CNGA
CUSIP Number:	255888100

Classes:	Common Stock
Authorized:	10,000,000
Outstanding:	5,838,892

Security Symbol:	N/A
CUSIP Number:	N/A

Classes:	Preferred Series Stock
Authorized:	0
Outstanding:	0

**Item V: Par or stated value and description of the security.**

A. Par or Stated Value.

Common Stock: \$.01 par value  
Preferred Stock: N/A

B. Common Stock.

1. For common equity, describe any dividend, voting and preemption rights.

Each share of Common Stock is entitled to one vote, which shares do not have pre-emptive rights. Dividends, if any, are declared at the discretion of the Board of Directors.

2. Describe any other material rights of common or preferred stockholders.

None.

3. Describe any provision in issuer's charter or by-laws that would delay, defer or prevent a change in control of the issuer.

None.

**Item VI: The number of shares or total amount of the securities outstanding for each class of securities authorized.**

**Common Stock**

Period end date:	June 30, 2017
Number of Shares Outstanding:	5,838,892
Number of Shares Authorized:	10,000,000

**Part C: Business Information**

**Item VII: The name address of the transfer agent**

Continental Stock Transfer & Trust Company  
17 Battery Place  
New York, NY 10004  
212-509-4000  
<http://www.continentalstock.com>  
[cstmail@continentalstock.com](mailto:cstmail@continentalstock.com)

Note: is a registered transfer agent with the U.S. S.E.C.

**Item VIII: The nature of the issuer's business**

A. Business Development:

The Company was established in 1964 and its business was, and is, commercial HVAC systems. CNGA acquired Conair Services in 1969 to better serve its clients. Airvel Air Conditioning was established in 1947 and acquired by us in 1988. This acquisition allowed Conair to expand our business and brought long term clientele to our already growing client base.

Safecon Systems was formed in 1995 in response to the Montreal Protocol on Substances that Deplete the Ozone Layer ("Protocol"). The Protocol regulates the manufacture of chemicals that damage the ozone layer and at the same time encourages member nations to search for other ozone friendly alternatives.

Because refrigerants used in HVAC systems were on the regulated list, Mr. Stransky, the Company's CEO, saw a need to development a product in line with the requirements of the Protocol. Mr. Stransky invented a line of refrigerant conservation devices, received 3 U.S. Patents, and started Safecon Systems to sell the devices.

In summary:

Conair Corp. and its wholly owned subsidiaries design, service and install commercial HVAC systems. The Company's business is primarily in the New York metropolitan area.

1. The form of organization of the issuer:

New York Corporation.

2. The year that the issuer (or any predecessor) was organized:

Incorporated in the State of New York on January 24, 1964 under its current name.

3. The issuer's fiscal year end date:

September 30

4. Whether the issuer (or any predecessor) has been in bankruptcy, receivership or any similar proceeding:

None

5. Any material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets:

None

6. Any default of the terms of any note, loan, lease, or other indebtedness or financing arrangement requiring the issuer to make payments:

None.

7. Any change of control:

None.

9. Any de-listing of the issuer's securities by any securities exchange or deletion from the OTC:

None.

10. Any current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations and any current, past or pending trading suspensions by a securities regulator. State the names of the principal parties, the nature and current status of the matters, and the amounts involved:

See Financial Footnote 11 for details.

There are no pending or threatened legal or administrative actions pending or threatened against the Company.

#### B. Business of Issuer.

Conair Corp and its wholly owned subsidiaries are in the business of installing and servicing commercial air conditioning systems.

1. The issuer's primary and secondary SIC Codes;

The Primary SIC Code for the company is

3585-Refrigeration and Heating

2. If the issuer has never conducted operations, is in the development stage, or is currently conducting operations:

The Company is currently conducting business and has operations.

3. If the issuer is considered a "shell company" pursuant to Securities Act Rule 405:

The Company is not a "shell company" as that term is defined in Rule 405 of the Securities Act.

4. The names of any parent, subsidiary, or affiliate of the issuer, and its business purpose, its method of operation, its ownership, and whether it is included in the financial statements attached to this disclosure statement.

Conair Weather Service, Inc.-wholly owned subsidiary  
Airvel Air Conditioning Corp.-wholly owned subsidiary  
Safecon Systems, Inc.-wholly owned subsidiary

5. The effect of existing or probable governmental regulations on the business;

The Company has never been the subject of any government regulatory relationship.

#### **Item IX: The nature of products or services offered.**

The Company and its subsidiaries are in the business of sales and service for commercial HVAC systems.

Conair Corp Inc. is dedicated to refrigerant conservation technology, design, service, and sales of HVAC systems.

4. Patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts, including their duration:

Conair company logo is pending its trademark approval.  
Safecon Systems has obtained 3 patents its refrigerant conservation devices.

5. The need for any government approval of principal products or services. Discuss the status of any requested government approvals.

None

**Item X: The nature and extent of the issuer's facilities.**

The Company owns a 10,000 square foot commercial office space and leases a portion of the space to a non-industry related entity. The lease expires on February 28, 2018.

**Part D: Management Structure and Financial Information**

**Item XI The name of the chief executive officer, members of the board of directors, as well as control persons.**

A. Officers and Directors.

**President and Chairman, Control Person**  
Barry Stransky

B. Legal/Disciplinary History.

1. Conviction in a criminal proceeding or named as a defendant in a criminal proceeding: None.
2. Entry of an order, judgment, or decree, not reversed, suspended or vacated that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or bank activities: None.
3. A finding or judgment by a court (in civil action), the SEC, the Commodity Futures trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law: None.
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities: None.

C. Disclosure of Related Party Transactions.

None.

E. Disclosure of Conflicts of Interest.

There are no conflicts of interest.

**Item XII: Financial information for the issuer's most recent fiscal period.**

The unaudited consolidated balance sheets, consolidated statements of operations, consolidated statements of cash flows, consolidated statements of changes in stockholders' deficit and financial notes for the period from fiscal year end September 30, 2015 through fiscal year end September 30, 2016 are included in the Disclose Statement.

**Item XIII: Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.**

N/A

**Item XIV: Beneficial owners.**

Provide a list of the name, address and shareholdings of all persons beneficially owning more than five percent (5%) of any class of the issuer's equity securities.

*As of December 9, 2016:  
Common Stock*

Name	Address	Percentage Of Class
Barry Stransky, President	246 Broadway Garden City Park, NY 11040	49% Common Shares
Mark Stransky	246 Broadway Garden City Park, NY 11040	34% Common Shares

**Item XV: The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure:**

1. Investment Banker

None

2. Promoters

None

3. Counsel

Dean Lakis, Esq.  
600 Old Country Rd  
Suite 230  
Garden City, NY 11530  
516.359.3374

4. Accountants or Auditor

Margolin, Winer, & Evens LLP  
400 Garden City Plaza, Fifth Floor  
Garden City, NY 11530  
516.747.2000

5. Public Relations Consultant(s)

None.

6. Investor Relations Consultant

None.

7. Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement - the information shall include the telephone number and email

Small Cap Compliance, LLC  
602.793.8058  
Rhonda@smallcapcompliance.com

**Item XVI: Management's discussion and analysis or plan of operation.**

A. Analysis of Financial Condition and Results of Operations.

*For the Period from fiscal year ending September 30, 2015 through September 30, 2016*

**Revenues**

Revenues for the fiscal years ending September 30, 2015 and September 30, 2016 were \$4,262,547 and \$7,110,708 respectively.

**Operating Expenses**

We had operating expenses of \$4,262,547 and \$6,298,182 for the period ending September 30, 2015 and September 30, 2016. Operating expenses were in connection with our daily operations, including but not limited to, consulting fees, accounting fees, compensation, organization expense, legal and others.

Both operating costs and expected revenue generation are difficult to predict. There can be no assurance that revenues will be sufficient to cover future operating costs, and it may be necessary to continuously raise additional capital to sustain operations.

### **Income/Losses**

Net income/loss was (262,145) and \$812,526 for the period ending September 30, 2015 and September 30, 2016. The net loss was primarily attributable to the development costs of the Company's organizational plans, consulting and administrative fees.

### **Liquidity And Capital Resources**

During the period ending September 30, 2015 and September 30, 2016, net cash flows used in operating activities were (\$66,379) and \$519,274.

During the period ending September 30, 2015 and September 30, 2016, net cash flows used in investing activities were \$0 and \$0.

During the period ending September 30, 2015 and September 30, 2016, net cash flows provided by financing activities was (\$121,440) and (\$230,035).

We had \$814,114 cash on hand as of September 30, 2016. On the short-term basis, we will be required to raise additional funds over the next 12 months to sustain operations. On the long-term basis, we will potentially need to raise capital to grow and develop our business.

C. Off-Balance Sheet Arrangements: None

### **Part E: Issuance History**

#### **Item XVII: List of securities offerings and shares issued for services in the past two years.**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer (1) within the two-year period ending on the last day of the issuer's most recent fiscal year and (2) since the last day of the issuer's most recent fiscal year.

Between November 1, 2014 through September 30, 2015:

#### **Restricted Common Shares Issuance:**

Number of shares issued:       None  
Legend:                               Rule 144

Between November 1, 2015 through September 30, 2016:

#### **Restricted Common Shares Issuance:**

Number of shares issued:       None  
Legend:                               Rule 144



Between November 1, 2016 through Present:

**Restricted Common Shares Issuance:**

Number of shares issued:       None  
Legend:                           Rule 144

**Item XX: Purchases of Equity Securities by the Issuer and Affiliated Purchasers.**

None.

**Item XXI Issuer's Certifications.**

I certify that:

1. I have reviewed this Information and Disclosure Statement of Conair Corp.
2. Based on my knowledge, this Information and Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this Information and Disclosure Statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this Information and Disclosure Statement.

Date: September 19, 2017

/s/ Barry Stransky  
Barry Stransky  
President