

WORLD FINANCIAL HOLDINGS GROUP

关于 WFHG 实际控制公司上市项目报告

Report on WFHG actual control of listed company project

本公司保证信息内容真实、准确、完整，没有虚假记载、误导性陈述或重大遗漏。

The company ensure information content is true, accurate and complete, no false records, misleading statements or major omissions.

世界金融控股集团（美国上市公司股票代码 WFHG）为国际化专业辅导上市机构及金融整合产业并购控股集团，涵盖辅导上市、顶层设计、市值管理、投资融资、并购重组、资源整合等综合服务。目前世界金融控股集团（美国上市公司股票代码 WFHG）的实际控制人为世界金融控股集团股份有限公司（HK）。

World Financial Holding Group (the public company stock code WFHG), is an internationalization of professional Consulting firm, specializing in ,mergers and acquisitions corporate structure and governance ,market value and management, investment, financing, and reorganization, resource integration and other integrated services. World Financial Holding Group's (the public company Stock quoted on OTC Markets WFHG) control is held by The World Financial Holdings Group Co., LIMITED (HK).

世界金融控股集团股份有限公司（HK）作为上市服务机构，积极运作全球优质企业在美国上市，目前已签约多家优质企业在美国进行上市。未来签约的优质企业会分配技术股给予世界金融控股集团股份有限公司（HK），收益最终将反映到世界金融控股集团（美国上市公司股票代码 WFHG）。

The World Financial Holdings Group Co., LIMITED (HK) as a public service organization, actively functions global quality enterprises, has consulted with several high-quality companies in the United States. High-quality companies which have signed in the future will allocate the tech sector to The World Financial Holdings Group Co., LIMITED (HK), potential earnings will eventually be reflected in World Financial Holding Group (WFHG)

实际控制人世界金融控股集团股份有限公司（HK）签约合作收益将列入世界金融控股集团（美国上市公司股票代码 WFHG）情况如下：

The Principals of The World Financial Holdings Group Co., LIMITED (HK) intend to assign earnings that will be disclosed in World Financial Holding Group (WFHG) financial report disclosure from the companies as follows:

2013 年，世界金融控股集团股份有限公司（HK）与陕西比盈生态产业开发有限公司签约上市合作协议。项目公司为涵盖生态农业、新能源、文旅产业等多元化集团公司，收购美国上市公司重组名称变更为 Baying Ecological Holding Group Inc（比盈生态控股集团），美国股票代码: BYIN。

In 2013, The World Financial Holdings Group Co., LIMITED (HK) and Shaanxi Baying Ecological Industry development co., LTD. Signed a contract listed cooperation agreement. Project company covers the Ecological agriculture, new energy, the tour industry, diversified Group of companies, and acquired Baying Ecological Holding Group, Inc., and is quoted on OTC Markets under BYIN.

2016 年，世界金融控股集团股份有限公司（HK）与江苏东方惠乐健康科技有限公司签约上市合作协议。项目公司主营养老产业，收购美国上市公司重组变更为 Dong Fang Hui Le Inc.（东方惠乐公司）股票代码 DFHL。

In 2016, The World Financial Holdings Group Co., LIMITED (HK) and Jiangsu DongFang HuiLe Health Science and Technology Co., LTD. engaged WFHG in a cooperation agreement. The Company's principle business covers pension industry and acquired Dong Fang Hui Le Inc. and is quoted on OTC Markets under DFHL.

2018 年，世界金融控股集团股份有限公司（HK）与南京科捷分析仪器有限公司签约上市合作协议。项目公司为专业分析仪器高科技企业。

In 2018, The World Financial Holdings Group Co., LIMITED (HK) and Nanjing Kejie Analysis Instrument Co., LTD. engaged WFHG in a cooperation agreement. The company is a professional high-tech enterprise analysis instrument and acquired King Resources Inc. currently quoted on OTC Markets under KRFG. The company has applied with FINRA and is in the process of requesting a name/symbol change.

另世界金融控股集团股份有限公司（HK）与其他多家优质公司达成合作意向进行上市服务。

The World Financial Holdings Group Co., LIMITED (HK) has reach the cooperation intentions with other many high-quality companies for public service and will post future projects as they develop.

特此公告

2018 年 12 月

Notice

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